








MONTHLY OVERSEAS CONTAINER TRADE UPDATE: DECEMBER 2020

Overseas container trade – December 2020

 Full overseas container imports	 Full overseas container exports	 Empty overseas container imports	 Empty overseas container exports	 Total overseas containers
14.8%	- 14.3%	- 59.0%	8.9%	3.6%
114,425	48,953	2,404	55,453	221,236

Total overseas container throughput (full + empty) for December 2020 was 221,236 TEU, this was an increase of 3.6% over December 2019. Total (full + empty) overseas container imports for the month were up 10.7% while total (full + empty) overseas container exports fell by 3.4% in comparison to December 2019.

Full overseas container imports were 114,425 in December 2020, which increased 14.8% against December last year. Commodities that recorded gains for the month include electrical equipment, machinery, toys & sporting goods, miscellaneous manufactures, furniture, fruit & vegetables, textiles, metal manufactures, clothing, plastic ware, builders hardware, ceramic goods, transport equipment, paper & fibre boards, wood & cork manufactures, plastics, raw and glass and glassware. Commodities with the most notable decline were rubber manufactures, iron & steel and pulp and wastepaper.

Full overseas container exports were 48,953 TEU for December 2020 which fell 14.3% against December 2019. The commodities that recorded gains for the month include cereal grains, stockfeed, non-ferrous metals, metal manufactures, vegetable oils and wool. Commodities with the most notable declines were timber, meat, cotton - raw, paper & newsprint, metal scrap, beverages, chemical products, plastics - raw, malt, iron & steel, hides, skins & furs, crude animal materials, electrical equipment and ores & concentrates - other .

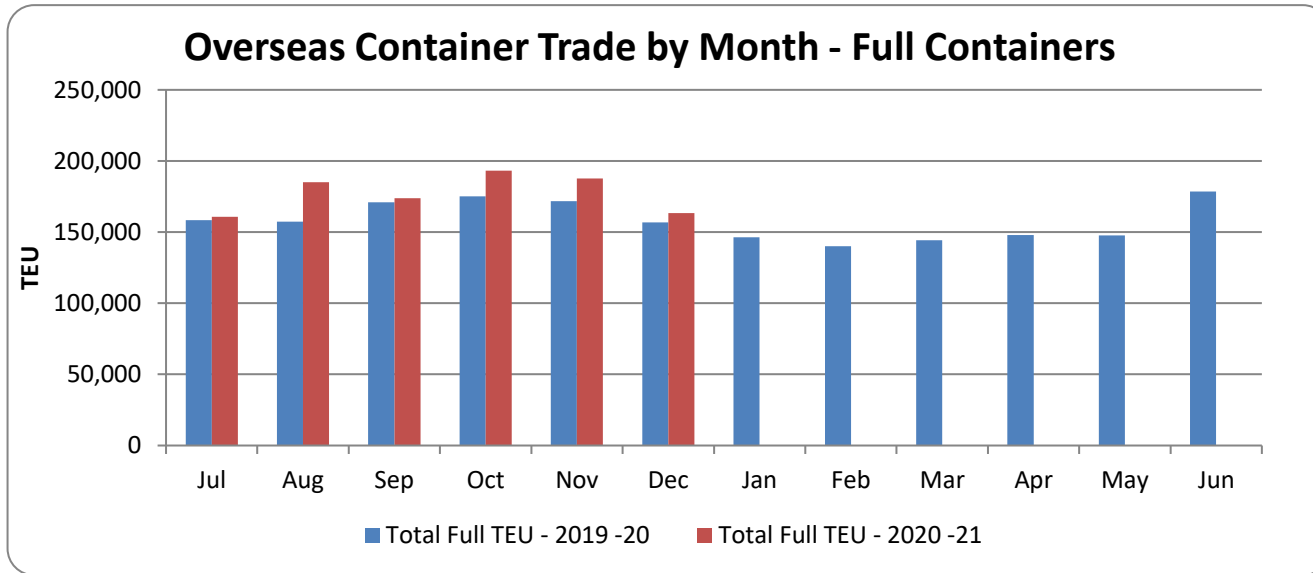
Empty overseas container movements for December were up 1.9% over the same period last year to 57,858 TEU. Empty overseas exports rose 8.9% for the month, while empty overseas imports decreased by 59.0% against December 2019.

Disclaimer: The information contained within this report is based on the information received from the individual shipping line manifests.

While every effort has been made to ensure the information is correct, Port of Melbourne accepts no responsibility for any inaccuracies of the information provided.

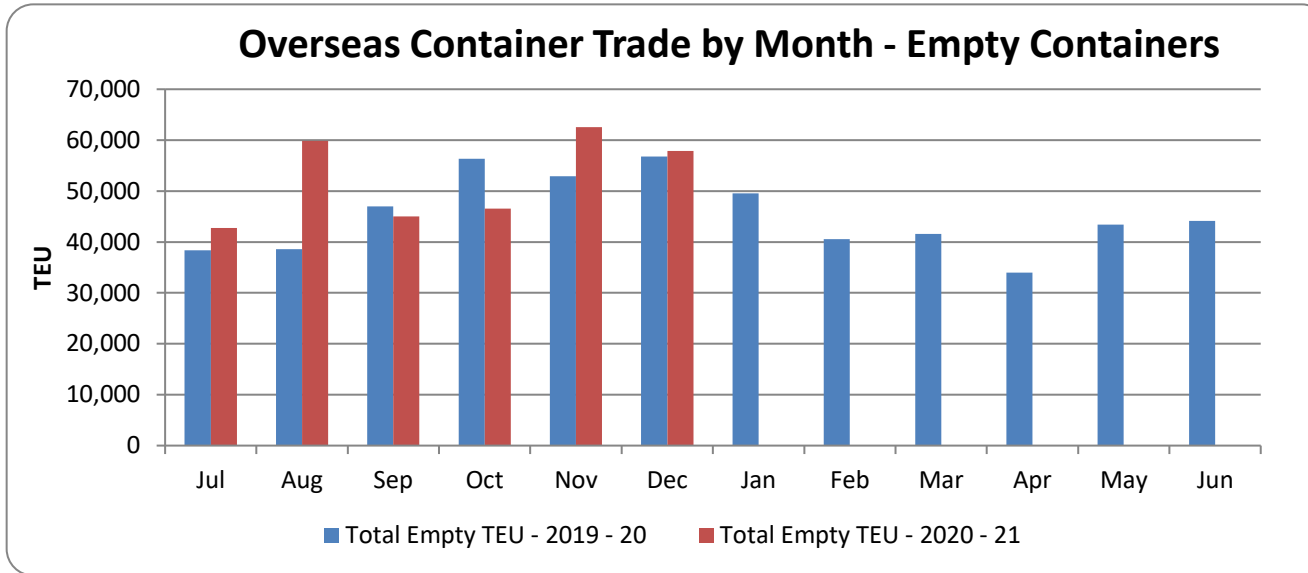
Readers are encouraged to consult their local PoM representative with any queries they may have regarding the information provided.

**Overseas Container Trade by Month
FULL CONTAINERS (TEU)**



2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	104,216	120,853	115,516	128,446	133,032	114,425						
Export	56,476	64,266	58,387	64,746	54,757	48,953						
Total	160,692	185,119	173,903	193,192	187,789	163,378	0	0	0	0	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	100,533	101,337	112,772	116,105	113,817	99,663	102,154	88,070	83,510	91,512	93,142	113,187
Export	57,787	56,021	58,267	59,063	57,869	57,144	44,110	52,058	60,838	56,413	54,536	65,279
Total	158,320	157,358	171,039	175,168	171,686	156,807	146,264	140,128	144,348	147,925	147,678	178,466

Overseas Container Trade by Month
EMPTY CONTAINERS (TEU)

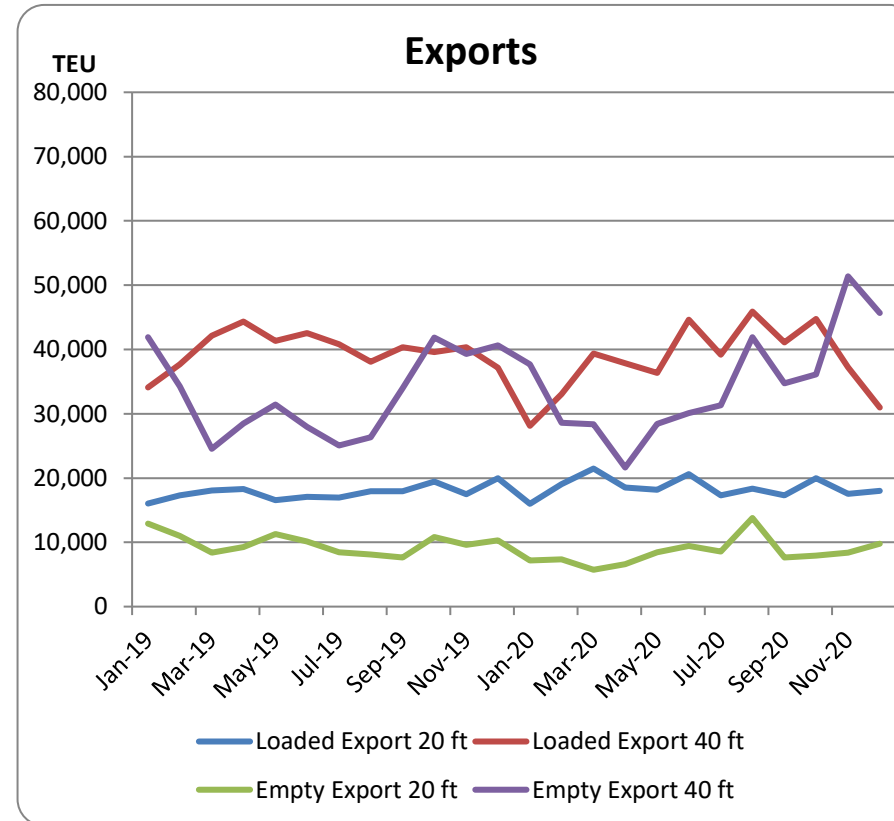
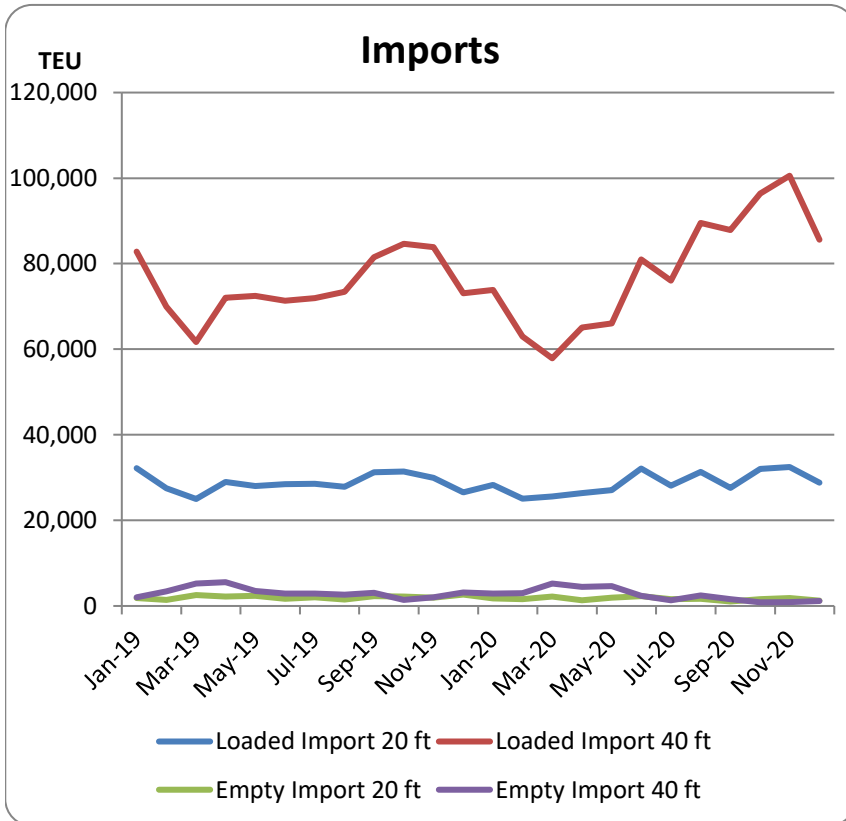


2020-21	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	2,867	4,177	2,672	2,435	2,766	2,404						
Export	39,870	55,698	42,377	44,081	59,798	55,453						
Total	42,737	59,875	45,049	46,516	62,564	57,857	0	0	0	0	0	0
2019-20	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
Import	4,885	4,111	5,315	3,644	3,993	5,859	4,660	4,615	7,461	5,764	6,582	4,625
Export	33,485	34,462	41,647	52,671	48,922	50,926	44,869	35,905	34,103	28,225	36,839	39,528
Total	38,370	38,573	46,962	56,315	52,915	56,785	49,529	40,520	41,564	33,989	43,421	44,153

Total Overseas Trade by Month by Sector - January 2019 to December 2020
IMPORT & EXPORT CONTAINERS



01/01/19 to 31/12/20

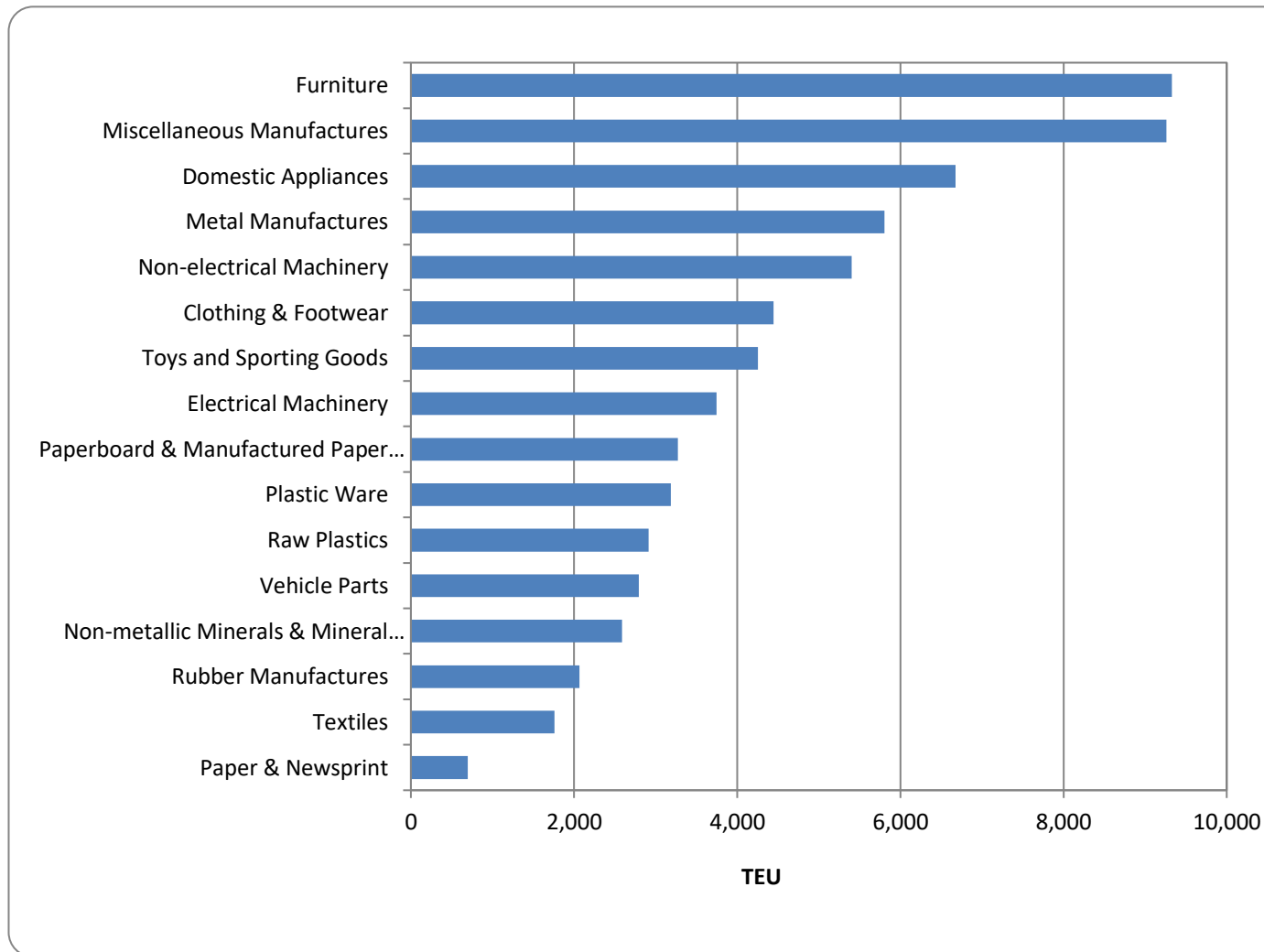




**Overseas Containerised Commodity Trade by Sector
FULL IMPORTS (TEU)**

01/12/20 to 31/12/20

Commodity	TEU Estimate	% Share
Furniture	9,327	8.2%
Miscellaneous Manufactures	9,263	8.1%
Domestic Appliances	6,678	5.8%
Metal Manufactures	5,804	5.1%
Non-electrical Machinery	5,404	4.7%
Clothing & Footwear	4,445	3.9%
Toys and Sporting Goods	4,255	3.7%
Electrical Machinery	3,745	3.3%
Paperboard & Manufactured Paper Products	3,271	2.9%
Plastic Ware	3,184	2.8%
Raw Plastics	2,915	2.5%
Vehicle Parts	2,796	2.4%
Non-metallic Minerals & Mineral Manufactures	2,589	2.3%
Rubber Manufactures	2,066	1.8%
Textiles	1,759	1.5%
Paper & Newsprint	699	0.6%
~All Others	46,225	40.4%
TOTAL FULL IMPORTS	114,425	100.0%
Empties	2,404	
TOTAL	116,829	



* Miscellaneous Manufactures represents a variety of commodities such as freight of all kinds and general cargo as declared by the shipping line manifests.

** All commodity statistics are based on the commodity description provided on the individual shipping line manifests received by PoM. PoM does not accept any responsibility for the accuracy of the commodity descriptions provided by the shipping lines.

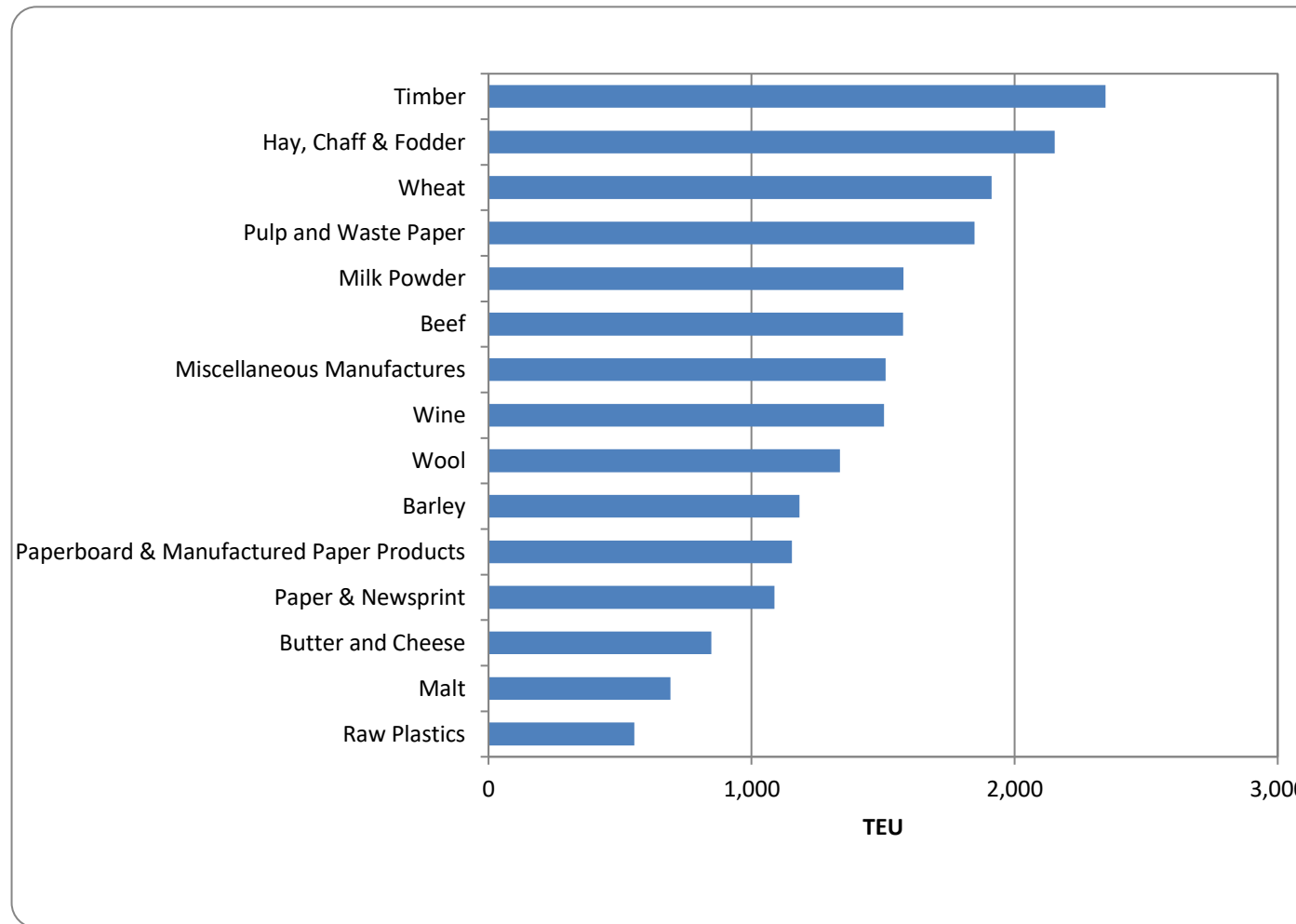
***Commodities listed above represent the top containerised commodities shipped through the PoM during the month. All Others represents all other commodities outside of the top ten commodities reported.



**Overseas Containerised Commodity Trade by Sector
FULL EXPORTS (TEU)**

01/12/20 to 31/12/20

Commodity	TEU Estimate	% Share
Timber	2,345	4.8%
Hay, Chaff & Fodder	2,153	4.4%
Wheat	1,912	3.9%
Pulp and Waste Paper	1,847	3.8%
Milk Powder	1,578	3.2%
Beef	1,576	3.2%
Miscellaneous Manufactures	1,509	3.1%
Wine	1,503	3.1%
Wool	1,336	2.7%
Barley	1,182	2.4%
Paperboard & Manufactured Paper Products	1,153	2.4%
Paper & Newsprint	1,087	2.2%
Butter and Cheese	847	1.7%
Malt	691	1.4%
Raw Plastics	554	1.1%
~All Others	27,680	56.5%
TOTAL FULL EXPORTS	48,953	100.0%
Empties	55,453	
TOTAL	104,406	



* Miscellaneous Manufactures represents freight of all kinds and general cargo.

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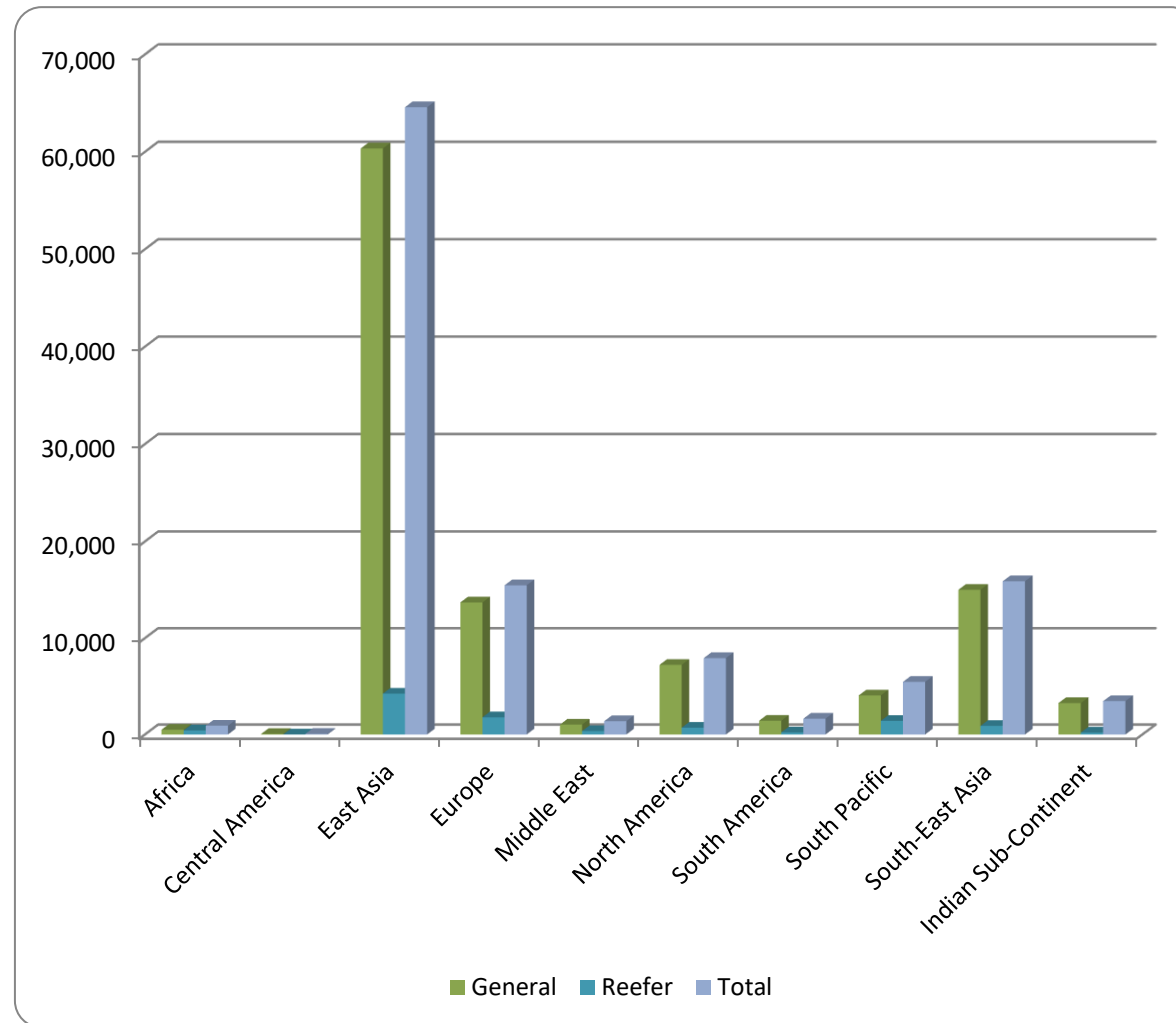
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Monthly Overseas Container Trade by Origin Region
TOTAL IMPORTS (TEU)

01/12/20 to 31/12/20

REGION	IMPORT		Total
	General	Reefer	
Africa	492	426	918
Central America	56	4	60
East Asia	60,341	4,239	64,580
Europe	13,700	1,782	15,482
Middle East	1,030	354	1,384
North America	7,222	704	7,926
South America	1,428	218	1,646
South Pacific	4,052	1,413	5,465
South-East Asia	15,016	889	15,905
Indian Sub-Continent	3,264	200	3,464
TOTAL	106,601	10,229	116,830





Monthly Overseas Container Trade by Destination Region
TOTAL EXPORTS (TEU)

01/12/20 to 31/12/20

REGION	EXPORT		Total
	General	Reefer	
Africa	731	88	819
Central America	67	30	97
East Asia	45,244	3,151	48,395
Europe	1,565	158	1,723
Middle East	1,265	281	1,546
North America	2,297	1,286	3,583
South America	253	16	269
South Pacific	9,945	2,516	12,461
South-East Asia	30,821	1,383	32,204
Indian Sub-Continent	3,266	43	3,309
TOTAL	95,454	8,952	104,406

